

P R O S P E C T U S



SMIS Corporation Berhad

[481857-V]

(Incorporated in Malaysia under the Companies Act, 1965)

Public issue of 7,360,000 new ordinary shares of RM1.00 each comprising: -

(1) 3,740,000 new ordinary shares of RM1.00 each available for application at an issue price of RM1.15 per ordinary share payable in full on application; and

(2) 3,620,000 new ordinary shares of RM1.00 each by way of private placement to identified investors at an issue price of RM1.15 per ordinary share payable in full on application

In conjunction with its listing on the Second Board of Kuala Lumpur Stock Exchange

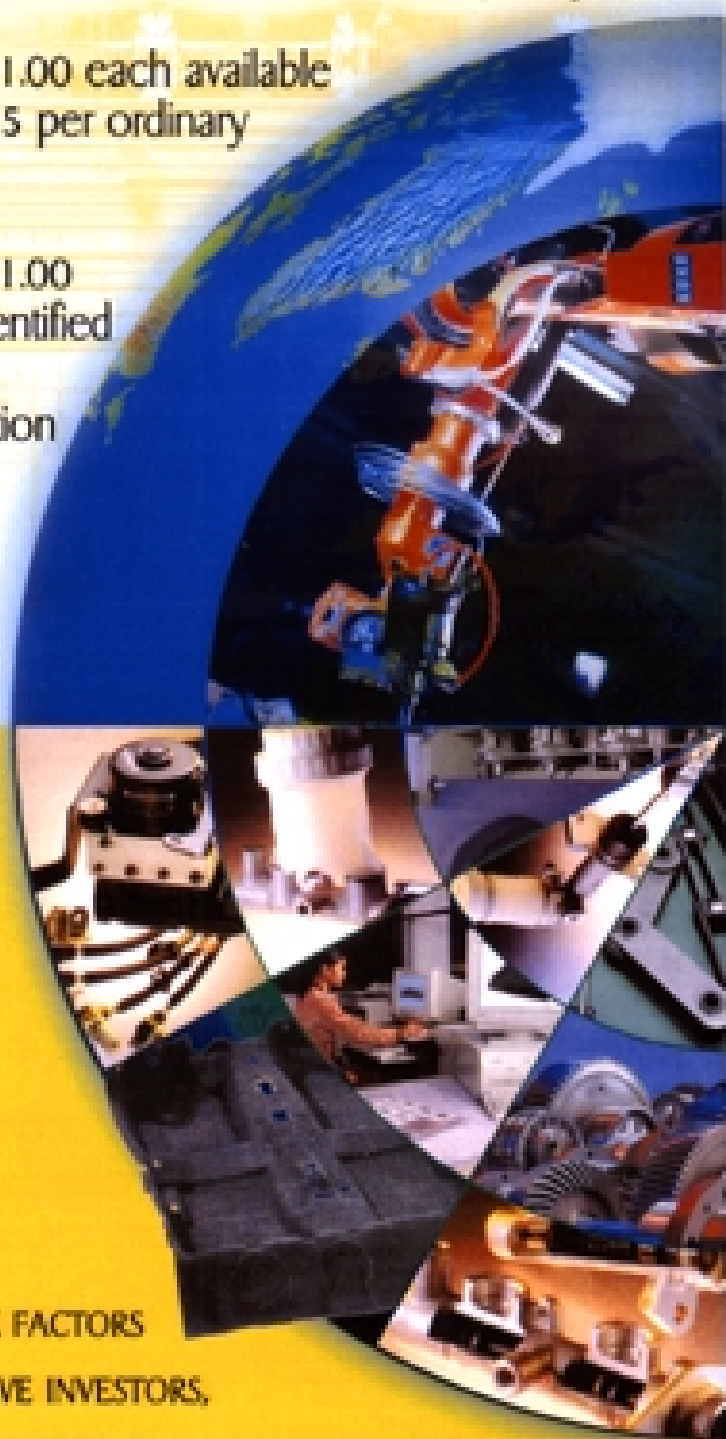
Adviser, Underwriter and Placement Agent

CIMB

Commerce International Merchant Bankers Berhad
Company Number 18417-M

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 4 HEREIN

THIS PROSPECTUS IS DATED 13 MARCH 2002



advance



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(Incorporated in Malaysia under the Companies Act, 1965)

technology

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